
NEW PATIENT FORM

PATIENT INFORMATION

First _____ Last _____ Middle Initial _____

Birthdate _____ Parent or guardian (for minors) _____

Address _____ City _____ State _____ Zip _____

Cell _____ Home _____ Email _____

Whom may we thank for referring you to our office? _____

General Dentist _____ Last Visit _____

Previous orthodontic treatment or evaluated by an orthodontist? _____ When? _____

What concerns you most about your teeth? _____

Do you have a preference(s) for: Invisalign / Clear Braces / Self-ligating Brackets

Do you have any special occasion(s) in the future that we need to be aware of (i.e wedding, graduation)?

Occasion(s) _____ When? _____

Would you be interested in accelerated orthodontics using Propel or Acceledent? _____ Yes _____ No

How motivated are you (or your child) to start treatment? _____

RESPONSIBLE PARTY

Policy Holder's Name _____ Birthdate _____ Relationship to Patient _____

Insurance Company _____ Phone No. _____

Insured's SS#/ID# _____ Employer _____

INSURANCE VERIFICATION (OFFICE USE ONLY)

Effective Date _____ Group No. _____ Lifetime Max _____

Paid @ (%) _____ Deductible (\$) _____ Used to Date (\$) _____

Age limit _____ FT Student _____ Adult Coverage _____

Waiting Period _____ Manually / Automatically / Monthly / Quarterly / Semi-Annual/ Annual

Mail Claims To _____

MEDICAL HISTORY

Physician _____ Phone _____ Date of Last Visit _____
Please circle Yes or No (If Yes, please fill in details)

Yes No Is the patient taking any medication? _____
Yes No Is the patient allergic to any medication? _____
Yes No History of a major illness? _____
Yes No Has the patient had any operations? _____
Yes No Ever been involved in a serious accident? _____
Yes No Have you seen a physician in the last 12 months? Why? _____
Female Patients only: Has menstruation started? _____ Y _____ N Is the patient pregnant? _____ Y _____ N

Circle any of the medical conditions below that the patient has had or currently has.

Abnormal bleeding/Hemophilia	Diabetes	Hepatitis/Liver problems	Pneumonia
Anemia	Dizziness	Herpes	Prolonged Bleeding
Arthritis	Epilepsy	High Blood Pressure	Radiation/Chemotherapy
Asthma or Hayfever	Gastrointestinal Disorders	HIV / Aids	Rheumatic Fever
Bone Disorders	Heart Problems	Kidney problems	Tuberculosis
Congenital Heart Defect	Heart Murmur	Nervous Disorders	Tumor or Cancer

Are there any medical conditions we have not discussed that you feel we should be aware of?

DENTAL HISTORY

Yes No Is the patient presently in any dental pain? _____
Yes No Ever experienced any unfavorable reaction to dentistry? _____
Yes No Has the patient ever lost or chipped any teeth? _____
Yes No Have there been any injuries to face, mouth, or teeth? _____
Yes No Is any part of your mouth sensitive to temperature? Where? _____
Yes No Is any part of your mouth sensitive to pressure? Where? _____
Yes No Do gums bleed when brushing? _____
Yes No Any type of thumb or tongue habit? _____
Yes No Is the patient a mouth breather? _____
Yes No Has the patient ever seen an orthodontist? If yes, who and when? _____
Yes No What is the patient's attitude toward receiving orthodontic treatment? _____
Yes No Has anyone in the family received orthodontic treatment? _____
Yes No Do teeth or jaws ever feel uncomfortable first thing in the morning? _____
Yes No Experience jaw clicking or popping? _____
Yes No Aware of clenching or grinding teeth during the day? _____
Yes No Experience "tension" headaches? _____
Yes No Has the patient ever experienced chronic ringing in the ears? _____
Yes No Is the patient sensitive or self-conscious about his/her teeth? _____

I have read and understand this paragraph. I also understand that my diagnostic records and my name may be used for educational and promotional purposes. I have truthfully answered all the above questions and agree to inform this office of any changes in my medical or dental history. In addition, I authorize Dr. To to perform a complete orthodontic evaluation.

Signature: _____ Date: _____
